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MICHAELSON, SUSI & MICHAELSON

A Professional Corporation

ATTORNEYS AT LAW

SEVEN WEST FIGUEROA STREET, SECOND FLOOR

SANTA BARBARA, CALIFORNIA 93101-3191

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Peter Susi, Bar No. 62957

'06 APR 27 10:58

Attorneys for Investors

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

| | | |
|-------------------------|---|-----------------------------|
| In re |) | Case Nos. BK-S-06-10725 LBR |
| USA COMMERCIAL MORTGAGE |) | Case Nos. BK-S-06-10726 LBR |
| COMPANY, |) | Case Nos. BK-S-06-10727 LBR |
| Debtor. |) | Case Nos. BK-S-06-10728 LBR |
| |) | Case Nos. BK-S-06-10729 LBR |

| | | |
|------------------------------|---|------------|
| In re |) | |
| USA CAPITAL REALTY ADVISORS, |) | Chapter 11 |
| LLC, |) | |
| Debtor. |) | |

| | | |
|-------------------------------|---|-------------------------------|
| In re |) | PETITION FOR PERMISSION TO |
| USA CAPITAL DIVERSIFIED TRUST |) | PRACTICE IN THIS CASE ONLY BY |
| DEED FUND, LLC, |) | ATTORNEY NOT ADMITTED TO THE |
| Debtor. |) | BAR OF THIS COURT |

| | | |
|------------------------------|---|--|
| In re |) | |
| USA CAPITAL FIRST TRUST DEED |) | |
| FUND, LLC, |) | |
| Debtor. |) | |

| | | |
|----------------------|---|--|
| In re |) | |
| USA SECURITIES, LLC, |) | |
| Debtor. |) | |

I, Jay L. Michaelson, Petitioner, declare under penalty of perjury:

1. That Petitioner resides in Santa Barbara, California.
2. That the Petitioner is an attorney at law and a member of the law firm of Michaelson, Susi & Michaelson, a

1 Professional Corporation, with offices at 7 West Figueroa
 2 Street, Second Floor, Santa Barbara, California (805) 965-1011.

3 3. That Petitioner has been retained personally or as a
 4 member of the law firm to provide legal representation in
 5 connection with the above-entitled case now pending before this
 6 Court.

7 4. That since January 4, 1967, Petitioner has been and
 8 presently is a member in good standing of the bar of the State
 9 of California, where Petitioner regularly practices law.

10 5. That Petitioner was admitted to practice before the
 11 following United States District Courts, United States Circuit
 12 Courts of Appeal, the Supreme Court of the United States and
 13 Courts of other States on the dates indicated for each, and
 14 that Petitioner is presently a member in good standing of the
 15 bars of said Courts.

| <u>Court</u> | <u>Date Admitted</u> |
|---|----------------------|
| 17 United States District Court 18 Eastern District of California | May 18, 1977 |
| 19 United States District Court 20 Southern District of California | May 3, 1974 |
| 21 United States District Court 22 Central District of California | January 4, 1967 |
| 23 United States District Court 24 Northern District of California | September 11, 1987 |
| 25 United States Court of Appeals Ninth Circuit | March 9, 1967 |

26 6. That there are or have been no disciplinary
 27 proceedings instituted against Petitioner, nor any suspension
 28 of any license, certificate or privilege to appear before any

1 judicial, regulatory or administrative body, or any resignation
2 or termination in order to avoid disciplinary or disbarment
3 proceedings except as described in detail below: None.

4 7. That Petitioner has never been denied admission to
5 the State Bar of Nevada.

6 8. Petitioner or any member of Petitioner's firm with
7 which Petitioner is associated has/have filed applications(s)
8 to appear as counsel under Local Rule IA 10-2 during the past
9 three (3) years in the following matters: None.

10 9. Petitioner consents to the jurisdiction of the courts
11 and disciplinary boards of the State of Nevada with respect to
12 the law of this state governing the conduct of attorneys to the
13 same extent as a member of the State Bar of Nevada.

14 10. Petitioner agrees to comply with the standards of
15 professional conduct required of the members of the bar of this
16 court.

17 11. Petitioner has disclosed in writing to the client
18 that the applicant is not admitted to practice in this
19 jurisdiction and that the client has consented to such
20 representation.

21 Petitioner respectfully prays that Petitioner be admitted
22 to practice before this Court FOR THE PURPOSES OF THIS CASE
23 ONLY.

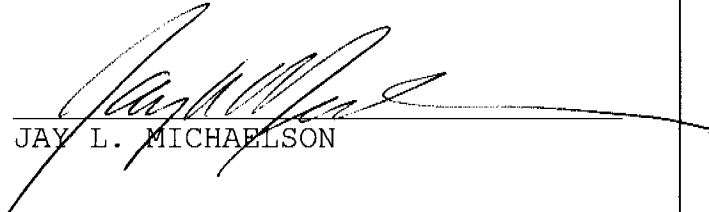
24 I declare that the foregoing is true under penalty of
25 perjury.

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1 Executed this 16 day of April, 2006, at Santa Barbara,
2 California.

3 
4 JAY L. MICHAELSON

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7 ORDER

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9 The Petition of Jay L. Michaelson to practice in this case
10 only is approved.

11 DATED: _____
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14 UNITED STATES BANKRUPTCY JUDGE
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DECLARATION OF SERVICE

CHERYL NICCOLI, the undersigned, hereby declares:

Declarant is a citizen of the United States and is employed by the law firm of Michaelson, Susi & Michaelson, a Professional Corporation, Seven West Figueroa Street, Santa Barbara, CA 93101. Declarant is over the age of 18 years and is not a party to the within action.

On the 26th day of April, 2006, at the direction of PETER SUSI of said firm and a Member of the Bar of the United States District Court for the Central District of California, I served the:

PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT

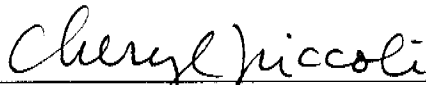
on the interested parties in this matter by:

() mailing, with postage thereon fully prepaid; () personally delivering; () sending via FAX transmission with confirmation of transmittal by follow-up telephone call and transmit confirmation report to the individuals at the addresses and FAX numbers listed below; or (x) sending via overnight carrier, a true copy thereof, to said party at his, her, or their known address, to wit:

-SEE ATTACHED LIST-

I declare under penalty of perjury that the foregoing is true and correct.

Executed at Santa Barbara, California, on the 26th day of April, 2006.


CHERYL NICCOLI, Declarant

Office of the U.S. Trustee
Attention Augie Landis
300 Las Vegas Boulevard South
Suite 4300
Las Vegas, NV 89101

Gordon & Silver, Ltd.
Attention Jerry Gordon
3960 Howard Hughes Pkwy.
Ninth Floor
Las Vegas, NV 89109

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